#### CQPI

To rise to the challenge of the international quality revolution, the Center for Quality and Productivity Improvement (CQPI), a research center, was founded in October of 1985. Since its inception, CQPI has been at the forefront in the development of new techniques for improving the quality of products and processes.

Today, CQPI's Systems Engineering Initiative for Patient Safety (SEIPS) is the foremost leader in a comprehensive application of Human Factors and Systems Engineering to the patient safety challenge. CQPI/SEIPS is the recipient of multiple federal, foundation, and industry supported research projects for patient safety, quality of healthcare processes, quality of working life and human factors approaches for improved technology implementation. The various project teams on these studies are multidisciplinary, including investigators and partners in Human Factors and Systems Engineering, Nursing, Medicine and Pharmacy.

#### Statement of Need

This short course is designed to provide an understanding of human factors and systems engineering and how this approach to patient safety can improve performance, prevent harm when error does occur, help systems recover from error, and mitigate further harm.

#### **Intended Audience and Scope of Practice**

This educational activity is designed for Primary care, ICU, and ER physicians, Physician assistants, Nurses, Information technologists, Research scientists, Quality management, Pharmacists, CEOs, Middle and upper management, Engineers, Patient safety officers and other professionals interested in human factors engineering and patient safety who work in the healthcare field.

#### Specific Learning Objectives

At the conclusion of this activity, participants should be able to:

- · Identify the objectives of human factors engineering
- Facilitate the use of human factors engineering to improve patient safety
- Summarize the characteristics of a system and the implications for system design
- Evaluate medical device design and usability issues for patient safety
- Identify cognitive ergonomics issues, such as information processing and human error
- Recognize organizational issues related to patient safety (e.g., transitions of care, communication, teamwork, process analysis)
- Assess the physical environment for patient safety
- List examples of physical environment issues and patient safety
- Identify methods for workload management
- Identify human characteristics, capabilities and limitations
- Recognize challenges to the application of HFE and patient safety
- Attain skills in usability of health IT
- Evaluate the impact of health IT on patient care processes
- Utilize human factors engineering principles for implementing health IT

#### Schedule ■ 2010

	SEIPS PART I – The Basics of HFE and Patient Safety			
	AM			
Monday, July 26	7:00-8:00	Breakfast and Registration		
	8:00-8:30	Overview and Course Objectives	Pascale Carayon	
	8:30-10:00	Human Factors Engineering in Healthcare: Organizational	Robert L. Wears	
	10.00.10.15	Issues and the Role of the Healthcare Provider		
	10:00-10:15	Break What is Human Factors Engineering, What is an Error and	Ben-Tzion Karsh	
	10:15-12:15	What is a System-1	Deli-121011 Kaisii	
	PM			
	12:15-1:15	Lunch		
	1:15-2:45	What is Human Factors Engineering, What is an Error	Ben-Tzion Karsh	
	0.45.000	and What is a System-2		
	2:45-3:00	Break The Dhysical Environment and Eugenemics	Carla I. Alvarada	
	3:00-5:00 5:00-6:30	The Physical Environment and Ergonomics	Carla J. Alvarado Attendees, Faculty	
	AM	Reception	Attenuees, racuity	
Tuesday, July 27	7:00-8:00	Breakfast and Conversation		
	8:00-10:00	Cognitive Ergonomics	Douglas A. Wiegmann	
	10:00-10:15	Break	0 0	
	10:15-11:15	Job Design and Workload	Pascale Carayon	
	11:15-12:15	Usability Principles and Methods	Ann Schoofs Hundt	
	AM			
	12:15-1:15	Lunch		
	1:15-2:45	Technology Design and Usability - 1	John W. Gosbee	
	2:45-3:00	Break		
	3:00-4:00	Technology Design and Usability - 2	John W. Gosbee	
	4:00-5:00	Case Study Analysis Graduate Student Poster Session	Attendees, Faculty	
	5:00-6:00	Graduate Student Poster Session	Attendees, Faculty, Students	
Wednesday, July 28	AM			
	7:00-8:00	Breakfast and Conversation		
	8:00-10:00	Application of Human Factors Engineering to	Matthew Scanlon	
		Healthcare and Patient Safety  Break		
	10:00-10:15 10:15-11:45	Team Activity and Poster Session	Attendees, Faculty	
	11:45-12:00	Wrap-up and Evaluations	Pascale Carayon, Faculty	
	12:00-1:00	Lunch	, , , , , , , , , , , , , , , , , , , ,	
		PART II – HFE and Health Information T	echnology	
	PM			
౼	12:00-1:00	Lunch and Registration		
§	1:00-1:30	Overview and Course Objectives	Pascale Carayon	
	1:30-3:15	Usability of Health IT – Practical Experience	Matthew C. Scanlon	
	3:15-3:30	Break		
	3:30-5:30	Human Factors Engineering Principles of Health IT Design	Ben-Tzion Karsh	
	5:30-6:30	Reception	Attendees, Faculty	
uly 29	AM 7:00-8:00	Prophest and Conversation		
	7:00-8:00 8:00-9:45	Breakfast and Conversation Physical Ergonomics	Mary Sesto	
	9:45-10:00	Break	irially ocolu	
	10:00-12:00	Impact of Health IT on Patient Care Processes and Tasks	Pascale Carayon	
1/2			Carla J. Alvarado	
Thursday, July 29	PM			
	12:00-1:00	Lunch	D. 1.C.	
	1:00-2:45	Impact of Health IT on Patient Care Processes and Tasks	Pascale Carayon Carla J. Alvarado	
	2:45-3:00	Break		
	3:00-5:00	Healthcare Professionals' Interaction with Health IT	Shawna Perry	
ly 30	AM			
	7:00-8:00	Breakfast and Conversation		
	8:00-10:00	Human Factors of Implementing Health IT	Ben-Tzion Karsh	
=	10:00-10:15	Break	Day Taian M. I	
Friday, July 30	10:15-12:00	Human Factors of Implementing Health IT	Ben-Tzion Karsh	
	PM 12:00-2:00	A Provider's Conversion Experience	Shawna Perry	
Ŧ	12.00-2:00	(Box Lunch Available)	Shawna i elly	
	2:00-2:30	Wrap-up and Evaluations	Pascale Carayon, Faculty	

## Faculty



Pascale Carayon, PhD Director COPI, Procter & Gamble Bascom Professor in Total Quality Industrial and Systems Engineering University of Wisconsin-Madison Madison, WI



Carla J. Alvarado, PhD, CIC Research Scientist, CQPI and SEIPS Short Course Coordinator University of Wisconsin-Madison, Madison, WI



John W. Gosbee, MD, MS Human Factors Engineering and Healthcare Specialist Michigan Health Systems Ann Arbor, MI



Ann Schoofs Hundt, PhD Research Scientist, CQPI University of Wisconsin-Madison Madison, WI



Ben-Tzion Karsh, PhD Associate Professor, Industrial and Systems Engineering University of Wisconsin-Madison Madison, WI



Shawna Perry, MD Director for Patient Safety Systems Engineering, Associate Professor and Associate Chair Department of Emergency Medicine VCU Health Systems, Richmond, VA



Matthew C. Scanlon, MD Associate Medical Director of The Pediatric Intensive Care Unit and Assistant Professor of Pediatrics Medical College of Wisconsin Milwaukee, WI



Mary E. Sesto, PhD Assistant Professor School of Medicine and Public Health and Industrial and Systems Engineering University of Wisconsin-Madison Madison, WI



Robert L. Wears, MD Professor, Emergency Medicine and Director of Medical Informatics University of Florida College of Medicine Jacksonville, FL



Douglas A. Wiegmann, PhD Associate Professor, Industrial and Systems Engineering University of Wisconsin-Madison Madison, WI

#### **General Information**

**Dates:** July 26-30, 2010 Place: Pyle Center 702 Langdon Street Madison, WI 53706

**Phone:** 608/262-1122 608/262-8516 Fax:

#### **Conference Housing**

Blocks of rooms are reserved at the following hotels. Please call or write to the hotels directly to reserve your accommodation.

#### DoubleTree® Hotel - Madison

525 West Johnson Street, Madison, WI 53703 Phone: 608/251-5511 or 800.222.8733 www.doubletreemadison.com

Rates: \$139

Reservations must be made prior to June 25, 2010

Please reference SEP

#### The Edgewater Hotel

666 Wisconsin Avenue, Madison, WI 53703 phone: 800.922.5512 www.theedgewater.com

Rates: \$139

Reservations must be made prior to June 25, 2010

Please reference MZ0000

#### Conference Fees

- \$1,500 Part I only First Registrant from an Organization
- \$1,000 Part I only Each Additional Registrant from the Same Organization
- \$1,500 Part II only First Registrant from an Organization
- \$1,000 Part II only Each Additional Registrant from the Same Organization
- \$1,300 Part II only Past Part I Short Course Attendees
- \$2,200 Part I and Part II First Registrant from an Organization
- \$2,000 Part I and Part II Each Additional Registrant from the Same Organization

The conference fee includes the cost of tuition. materials, an opening reception, breakfasts, refreshment breaks, lunches, and a nonrefundable registration fee of \$50. Should you cancel your registration up to 72 hours prior to the conference; you will be refunded the entire conference fee except the \$50 nonrefundable portion. No refunds will be made after that time.

#### Four Easy Ways To Register

By Mail: Return your completed

> registration form and payment (Step 5 registration form)

By Phone: 608/262-1397.

Please call and give your billing information or pay by MasterCard, VISA, or American Express

By Fax: 1-800/741-7416

(in Madison Fax 265-3163)

On Line: http://www.ocpd.wisc.edu

Click on course catalog

#### **Confirmations**

All registrations are confirmed in writing. If you do not receive a confirmation, please call 608/262-1397.

#### **Conference Attire**

Since meeting room temperatures and personal comfort levels vary, it is recommended that you bring a sweater or jacket.

#### For Further Information

#### Teresa N. Thuemling

CQPI, 3134 ECB, 1550 Engineering Drive Madison, WI 53706; phone: 608/890-0265 or 608/263-2520; tthuemling@cqpi.engr.wisc.edu

Office of Continuing Professional Development in Medicine and Public Health 2701 International Lane, Suite 208 Madison, WI 53704

phone: 303/362-1867, fax: 608/240-6040

ammeyer@ocpd.wisc.edu

This activity has been planned and implemented in accordance with the Essential Areas and policies of the Accreditation Council for Continuing Medical Education through the joint sponsorship of the University of Wisconsin School of Medicine and Public Health and the University of Wisconsin-Madison, Center for Quality and Productivity Improvement (CQPI). The University of Wisconsin School of Medicine and Public Health is accredited by the Accreditation Council for Continuing Medical Education to provide continuing medical education for physicians.

#### **Credit Designation Statement**

The University of Wisconsin School of Medicine and Public Health designates this educational activity for a maximum of 36.75 AMA PRA Category 1 Credits<sup>TM</sup>. Physicians should only claim credit commensurate with the extent of their participation in the activity.

#### **Continuing Education Units**

The University of Wisconsin-Madison, as a member of the University Continuing Education Association (UCEA), authorizes this program for 3.675 continuing education units (CEUs) or 36.75 hours.

It is the policy of the University of Wisconsin School of Medicine and Public Health that the faculty, authors, planners, and other persons who may influence content of this CME activity disclose all relevant financial relationships with commercial interests in order to allow CME staff to identify and resolve any potential conflicts of interest. Faculty must also disclose any planned discussion of unlabeled/unapproved uses of drugs or devices during their presentation(s). Detailed disclosures will be made in the activity handout materials.

#### **Elements of Competence**

This CME activity has been designed to change patient care and systems-based practice, two of the six competencies embraced by the American Board of Medical Specialties.

## SEIPS Short Course on Human Factors Engineering and Patient Safety Part I and Part II on Health IT

Part I: July 26-28, 2010 Part II: July 28-30, 2010

Please complete Steps 1-5 below in BLOCK letters
Step 1. Participant Information:
Name First MI Last
Professional Degree (for credit & name badge)
Company Name
Dept. Name or Mail Code
Work Address
City, State, Zip
Day Phone
FAX
E-mail
☐ I request vegetarian options for my meals
Step 2. Confirmation:
$\hfill\square$ Work Address (as provided in Step 1) - or - $\hfill\square$ Home Address
Home Address
City, State, Zip
Step 3. Registration Fees:
□ \$1,500 Part I only - First Registrant from an Organization
$\square$ \$1,000 Part I only - Each Additional Registrant from the Same Organization
□ \$1,500 Part II only - First Registrant from an Organization
$\square$ \$1,000 Part II only - Each Additional Registrant from the Same Organization
□ \$1,300 Part II only - Past SEIPS Short Course Attendees
□ \$2,200 Part I and Part II - First Registrant from an Organization
□ \$2,000 Part I and Part II - Each Additional Registrant from the Same Organization
TOTAL FEE REMITTED:
PO or check enclosed (payable to University of Wisconsin)
Please bill my company
Credit Card:
Cardholder's Name
Card Number
Expiration Date
Step 4. Where did you learn about this short course? Check all that apply
□ Colleague □ Brochure □ Advertisement □ Internet □ Other
Step 5. Please return your payment with this form to: Kathy Kneebone, The Pyle Center, 702 Langdon Street, Madison, WI 53706 or Fax 1-800/741-7416 (in Madison Fax 265-3163).

# Quotes from past course attendees:

"Thanks again for the exceptional experience. The class is really life/mind changing as evidenced by coming back to a potential event and my first thought was not, who messed up, rather I wonder what else was going on, how many lines were running etc, etc!"

"Thanks for all these materials, and thanks again for the wonderful course -I very much enjoyed it. So yes, the course has changed the way I look at things..."

"Thanks again for the great effort you put to organize an excellent course."

"Thank you so much for the wonderful experience! The class has opened my eyes and re-charged my batteries."

"Awesome course! Top-notch organization and instruction. Thank you for a successful and valuable week of learning!"

"This is a tremendous short course. The instruction and resources you provided us are tremendously helpful."

"What a great experience. I felt as though I had returned to college! The beautiful university setting, the outstanding professors...great course!"



Center for Quality and Productivity Improvement University of Wisconsin 3130 Engineering Centers Building 1550 Engineering Drive Madison, Wisconsin 53706

Systems Engineering Initiative for Patient Safety (SEIPS) Short Course on Human Factors Engineering and Patient Safety Part I and Part II on Health IT

Please Route to:

☑ PATIENT SAFETY OFFICER

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#### THE UNIVERSITY OF WISCONSIN-MADISON



July 26-30, 2010
Pyle Center, University of Wisconsin-Madison

Systems Engineering Initiative for Patient Safety (SEIPS)

# SEIPS Short Course on Human Factors Engineering and Patient Safety Part I and Part II on Health IT

This two-part, five-day course for professionals presents nationally recognized speakers discussing a variety of Patient Safety topics and Human Factors Engineering (HFE) including:

### **Part I:** The Basics of HFE & Patient Safety

- Human Factors Engineering
- Sociotechnical Systems and Macroergonomics
- Design of the Physical Environment and Ergonomics
- Cognitive ergonomics
- And more...

## Part II: HFE & Health Information Technology

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- Usability of Health IT
- Impact of Health IT on Patient Care Processes
- Human Factors of Implementing Health IT
- And more...

For short course schedule and registration information go to: http://capi.engr.wisc.edu/shortcourse home